

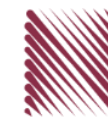


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Wednesday, March 16, 2022

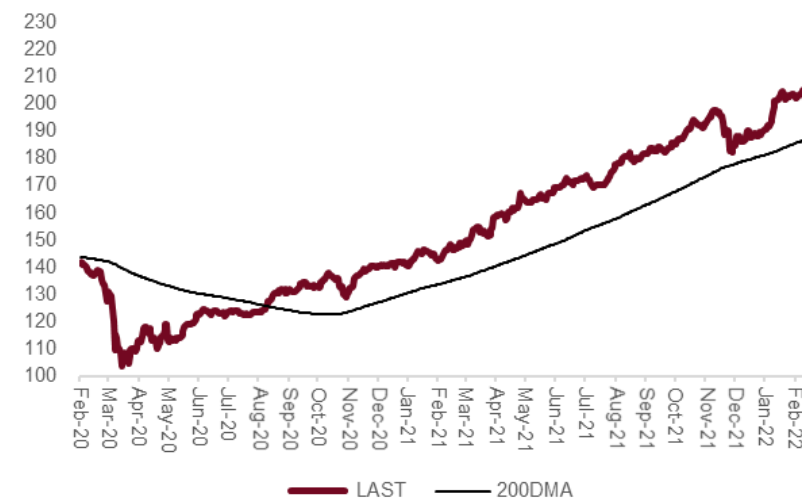




Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,656.23	2.00	-0.22	0.52	12.18	12.18	11,417 SAR	2.36	18.82
Qatar (QE Index)	13,279.71	0.32	-2.59	2.56	14.23	14.23	671 QAR	1.72	16.17
Dubai (DFMGI)	3,372.50	2.03	-0.88	0.53	5.53	5.53	334 AED	1.43	20.12
Abu Dhabi (ADI)	9,590.85	1.16	-0.47	2.91	12.99	12.99	1,435 AED	1.82	21.59
Bahrain (BAX)	1,961.19	-0.42	-4.49	-0.12	9.12	9.12	20 BHD	1.19	17.54
MUSCAT SE INDEX	4,312.02	-0.72	-0.38	6.33	4.42	4.42	5 OMR	0.91	13.25
SP GCC Comp LMC	215.15	1.70	-0.59	1.68	13.38	13.40			
Developed Markets									
MSCI World Index	2,936.33	2.46	3.39	-1.40	-9.14	-9.14			
U.S. (S&P 500)	4,357.86	2.24	3.65	-0.37	-8.57	-8.57			
U.K. (FTSE 100)	7,291.68	1.62	1.90	-2.23	-1.26	-1.26			
Japan (Topix)	1,853.25	1.46	2.98	-1.78	-6.98	-6.98			
Emerging Markets									
MSCI EM Index	1,081.00	5.28	-0.43	-7.71	-12.26	-12.26			
China (SSE Composite)	3,170.71	3.48	-4.20	-8.42	-12.89	-12.89			
India (Sensex)	56,816.65	1.86	2.28	1.01	-2.47	-2.47			
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,879.69	0.71	-0.98	3.17	11.88	11.88	46.70 KWD	2.36	29.47
Kuwait Premier Index	8,690.98	0.96	-0.75	4.46	13.77	13.77	35.59 KWD	2.57	30.09
Kuwait Main Index	6,229.37	-0.14	-1.77	-0.98	5.83	5.83	11.11 KWD	1.67	27.53
NIC 50	9,570.45	-0.32	-0.76	4.45	13.76	12.30	28.60 KWD	2.55	29.09
Kuwait Sector									
Banking	1,846.41	0.62	-0.53	5.11	13.78	13.78	27.45 KWD	1.37	31.09
Telecom	1,263.46	1.09	-0.12	3.79	15.98	15.98	3.87 KWD	0.82	15.70
Industrials	1,241.84	0.77	-1.75	-1.98	8.79	8.79	4.41 KWD	0.99	11.37
Financial services	1,603.78	0.92	-1.78	1.72	12.68	12.68	4.03 KWD	0.90	26.53
Real estate	1,390.15	0.68	0.00	3.18	4.81	4.81	3.00 KWD	0.73	52.80
Basic materials	1,146.35	-0.08	-2.11	1.31	11.86	11.86	1.02 KWD	1.93	29.43
Health care	515.27	0.10	-35.01	-36.60	-35.35	-35.35	0.26 KWD	3.23	13.17
Consumer services	718.92	0.82	-0.81	-0.43	-1.67	-1.67	0.78 KWD	0.92	14.35
Insurance	1,647.19	-0.02	0.25	2.06	7.42	7.42	0.69 KWD	0.80	8.73
Consumer Disc	1,526.47	1.44	1.44	-1.14	14.20	14.20	0.22 KWD	1.32	8.88
Energy	1,372.98	2.52	-0.53	0.09	-3.86	-3.86	0.29 KWD	1.01	14.91
Technology	712.95	4.26	-1.90	3.16	4.26	4.26	0.01 KWD	0.84	0.00
Utilities	594.74	0.89	0.44	2.26	-0.88	-0.88	0.25 KWD	4.01	19.20

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil fell below \$100 a barrel in a volatile session on Wednesday, as it came under pressure from signs of progress in Russia-Ukraine peace talks and a closely-watched report that cut its forecast of world demand, Brent crude fell 60 cents to \$99.35 per barrel.

Kuwait Market

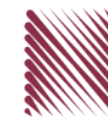
The market closed today up by + 0.71%, closed at 7,879.69 value traded 75.0 million KD, Premier market value traded reached 60.1 million KD and closed at 8,690.98 up by + 0.96%.

Saudi Market

The Market closed up today by + 2.0%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



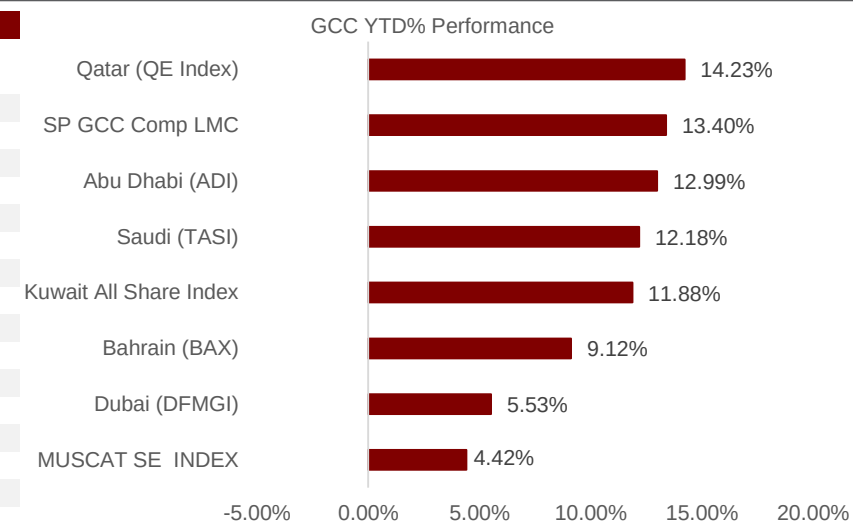
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	1.135	2.07	0.09	7.58	13.84	13.84	8.16 KWD	2.05	27.00
KFH	0.990	-0.50	-1.00	4.87	18.99	18.99	8.35 KWD	3.84	32.00
Zain	0.634	1.44	0.16	2.26	6.55	6.55	2.74 KWD	2.31	14.77
BOUBAYAN BANK	0.931	1.64	-0.32	13.12	17.85	17.85	2.96 KWD	4.15	34.00
Agility	1.018	1.39	-0.78	0.20	7.72	7.72	2.27 KWD	1.04	2.17
Saudi Arabia									
ARAMCO	41.00	5.81	-0.24	-1.32	14.53	14.53	8,200.44 SAR	7.67	23.44
SABIC	128.80	1.90	-2.42	3.37	11.03	11.03	386.42 SAR	2.14	35.00
STC	111.60	1.82	0.36	-2.11	-0.71	-0.71	223.21 SAR	3.22	19.36
AL-RAJHI BANK	153.80	1.85	-0.26	-4.11	8.46	8.46	384.52 SAR	5.71	25.60
NCB	68.40	0.44	-1.30	0.29	6.21	6.21	306.31 SAR	1.87	19.68
United Arab Emirates									
ETISALAT.AD	35.00	1.86	0.00	0.06	10.41	10.41	304.39 AED	6.40	32.67
FAB.AD	21.86	0.74	-1.53	6.94	17.39	17.39	241.50 AED	2.11	19.82
EMIRATES NBD	14.65	4.64	-1.01	2.45	8.12	8.12	92.54 AED	1.11	10.62
DB ISLAMIC BK	5.85	1.21	-2.50	-3.94	8.74	8.74	42.36 AED	1.09	11.09
EMAAR PROPERT	5.29	1.54	-0.19	4.13	8.18	8.18	43.27 AED	0.66	10.17
Qatar									
QNB	22.75	0.22	0.22	4.36	12.68	12.68	210.13 QAR	2.12	17.21
INDUSTRIES QAT	18.69	1.30	-5.13	2.13	20.66	20.66	113.07 QAR	2.86	13.98
QA ISLAMIC BK	22.79	0.62	-0.13	8.06	24.33	24.33	53.85 QAR	2.18	16.03
MASRAF AL RAYA	5.06	0.00	-0.57	1.20	9.05	9.05	47.06 QAR	1.92	22.10
MESAIEED PETRO	2.67	-4.20	-11.49	-0.15	27.56	27.56	33.49 QAR	1.96	17.99
OMAN									
BANK MUSCAT	0.548	0.37	-2.84	5.38	13.22	13.22	1.96 OMR	0.91	8.33
OMANTEL	0.848	-1.40	-0.93	4.95	12.77	12.77	0.64 OMR	1.13	7.69
BANK DHOFAR	0.121	0.83	3.42	10.00	-3.97	-3.97	0.36 QAR	0.52	14.93
NAT BANK OF OMAN	0.210	0.00	-1.87	10.53	6.60	6.60	0.34 QAR	0.62	12.71
OMINVEST	0.336	0.00	-1.18	5.66	9.80	9.80	0.23 QAR	0.99	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
9-Mar-22	21.54%	12.62%	0.06%	0.47%	0.37%	6.19%	2.46%	10.60%	5.30%	4.25%
16-Mar-22	21.76%	12.67%	0.06%	0.47%	0.37%	6.28%	2.48%	10.62%	5.33%	4.27%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.71 %The leading sector best performance indices today are Technology 4.26 % Energy 2.52 % Consumer Disc 1.44 % respectively

Telecommunication sector are up today by + 1.09 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 4.1 %

KSA

Saudi Armco has a positive performance today by + 5.81 %, SABIC have positive performance today by + 1.90 %

STC has a positive performance today by + 1.82 %, Al Rajhi Bank has a positive performance today by + 1.85 %

UAE

ETISALAT .AD has a positive performance today by + 1.86 %, FAB.AD has a positive performance today by + 0.74 %



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